

#Financial
स्वतन्त्रता

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#HARGHARLITERACY

Who are we?

We contribute to India's ability to demonstrate and achieve excellence in the field of Financial Literacy by collaborating, exchanging and sharing unbiased experiences.

To date, our trainers and subject matter expert were successful in educating more than 100000 plus participants from different groups, different ages and different income spreading across India covering Students from schools and colleges, Faculties from schools, colleges and universities, Employees from the government, semi-government, private entity and MNC, Members from Association, NGO and Clubs and General Public from Co-operative Housing Societies

Vision

Finsaarthi envisions making the most populous nation of the world with a thriving human capital a financially informed and empowered one.

Mission

To create financial wellness among individuals and families with updated, accurate and legitimate knowledge through continuous financial education and investor awareness programs

Values

We are committed to full disclosure of facts and the truth in all dealings with external and internal stakeholders and responsible for all our action towards the organisation

Our Objective

To design and simplify financial education programs which will help anyone from the new and young investor to the retiring seasoned veteran to direct their own finance and take right financial decisions to achieve financial independence

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Our Services

1 Financial Literacy & Education Programs

We conduct Financial Literacy Programs for students from Schools, Colleges & Universities across India creating financial and economic empowerment among them.

2 Investor Education & Awareness Programs

We conduct Investor Education and awareness programs for Corporates employees, Associations Members, General Public , College / School Faculties & Students

3 Financial Skill Development Programs

We are into Financial Skill Development Programs for aspiring finance professionals where we train them into Indian and Global based certifications in the Finance domain which we customized as per the need of an individual, an organization and an Institution.



Our Curriculum For Students from School & Colleges

Basics of Investments Planning	How to create a pocket money budget and save money aside	Improving Financial decision-making skills	Introduction to the Financial Markets, Capital Markets and Money Markets
Budgeting and Financial Responsibility	Mutual Funds and Stock market	Managing Risk through Insurance (Life, Health and General)	Financial Goal Planning, Risk Management, Investment Planning, Tax Planning & Estat Planning
Wealth management and Investment banking	Asset Allocation Techniques & Emerging Financial Products	Money Management Principles	Importance of Financial Planning
Banking and Non banking Products	Government Securities, Pension Products and Retirement Planning	Role of different regulators in India	Fintech and others upcoming fields

Our Curriculum For Corporates, Association, Faculties & General Public

Financial Goal Planning	Risk Management through Insurance (Life, Health and General)	Investment Planning	Mutual Funds
Saving, Expenditure and Investment	Asset allocation techniques	Emerging financial products	Mastering the retirement planning
Live Financial planning (Education purpose)	Tax planning	Pension Products and Government Securities products	Will and Succession Planning (Estate Planning)
Credit & Debt Management	Financial Markets, Capital Markets and Money Markets	Improving Financial Decisions and choosing the right advisor for portfolio	Emerging topics related to finance

Why Partner With Us



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Unbiased Information

**Well Designed
Curriculum**

**Competent Trainers &
Wide Network**

**No Sales, Brand and
Product Promotion**

**Online as well as Offline
Sessions**

**Learning Through
Gamification**

Multiple Languages

**Continuous Learning
through regular
updates**

Our trainers have successfully conducted sessions for the following companies as a part of their Financial Literacy & Investor Education Initiatives.....

Aditya Birla Sun Life
Mutual Fund



ADITYA BIRLA
CAPITAL

BSE
INVESTORS' PROTECTION FUND

 **L&T Financial Services**
Mutual Fund



SUNDARAM MUTUAL
UNEARTHING OPPORTUNITIES

 **NSE**

 **MOTILAL OSWAL**
Asset Management
MUTUAL FUND

Mahindra
Manulife

MUTUAL
FUND

TATA
MUTUAL
FUND



भारतीय प्रतिभूति और विनियम बोर्ड
Securities and Exchange Board of India

X MSE
METROPOLITAN STOCK EXCHANGE

 **ICICI**
PRUDENTIAL
MUTUAL FUND
TARAKKI KAREIN!

 **uti**
UTI Mutual Fund

#HARGHARLITERACY

 **HDFC**
MUTUAL FUND



**Congratulations
Master Blasters !!**

Over **₹ 75 Lakhs** of Scholarship
has been awarded to our **Master Blasters**
for their Impeccable Efforts towards helping the
country achieve **#Financial**
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FINANCIAL LITERACY THROUGH GAMIFICATION

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Highlights - War Cry 4

Thank You
to all
the **APL Legends**
& our
120 Master Blasters
for making APL a huge
success !

Day 24 APL SCORE CARD			
Extraa Innings - Industry Interface and Faceoff			
TEAM	RUN	WICKET	
DEBT DAREDEVILS	20	30	
EQUITY ROYALS	3132	18	
HYBRID SUPERKINGS	76	7	
VOLATILITY KNIGHT RIDERS	3282	3	

Global Certification Partner: CISI
Branding Partner: METAMOXY PHOSHE
Youth Partner: Rotaract
Academic Partner: ICIB
Community Partner: Rotary Club of Mumbai Marathi

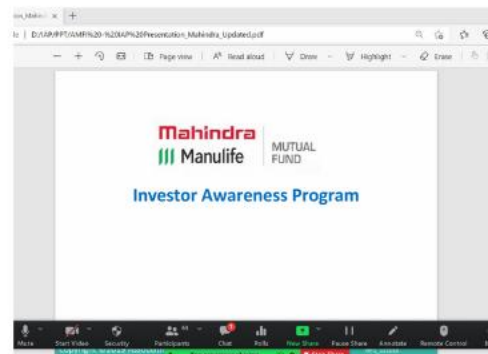
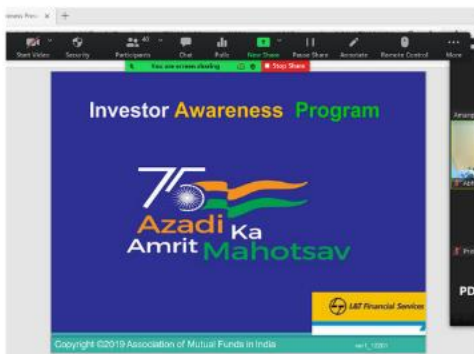




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CORPORATES

#HARGHARLITERACY







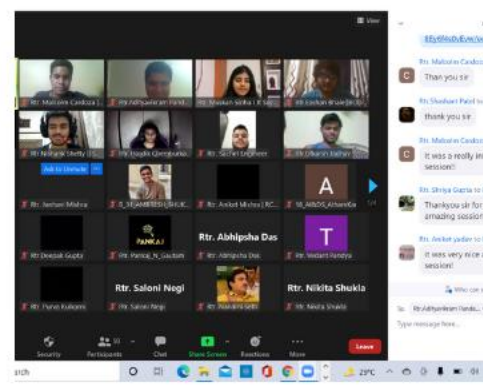
FINSAARTHITM
FINANCIAL LITERACY & INVESTOR EDUCATION

#Financial
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COLLEGES / SCHOOLS

#HARGHARLITERACY



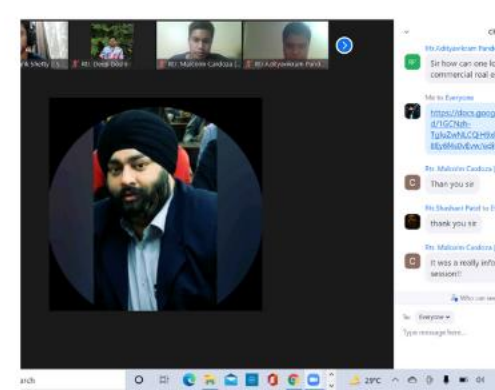




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ASSOCIATIONS

#HARGHARLITERACY



Our trainers have successfully conducted Financial Literacy sessions for.....



भारतीय प्रबंध संस्थान बोधगया
Indian Institute of Management
Bodh Gaya



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and many more....

Our trainers have successfully conducted Financial Literacy sessions for.....



HYDERABAD (S)ND) NATIONAL
COLLEGIATE BOARD

BIG BAZAAR

ida[®]
Indian Dental Association
Committed to Dental Excellence



future group
Udna hai. Aaj. Abhi.



MELUHA
THE FERN
AN ECOTEL HOTEL
MUMBAI
A leading environmentally sensitive hotel

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and many more....

Our trainers have successfully conducted Financial Literacy sessions for.....



Amazon
Delivery
Service
Partner



#HARGHARLITERACY

and many more....

Contact US



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www.finsaarthi.com

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